



CHANGE IN PERSONAL INFORMATION FORM

IMPORTANT INFORMATION

- 1. Itransact Fund Managers (RF) (Pty) Ltd is the Manager of this investment and is referred to herein as "the Manager".
- 2. Please send your signed application form and supporting documents to the Manager by either Fax 011 561 6812 or Email admin@itransactfm.co.za.
- 3. The responsibility of transmitting the documents to the Manager lies with the sender. No application form is considered complete without all required documentation associated to this Product.

SECTION 1: EXISTING DETAIL	S																	
Investor number																		
Full name																		
Identity/Passport Number																		
Entity Registration Number																		
SECTION 2: NEW DETAILS																		
Investor Type	Individual		Со	mpa	iny			СС		Tr	ust			Part	ners	ship]
	Other																	
Title	Mr			Ms []	4rs			Dr		P	rof] 1	Γhe F	Hon	
First Name or Trading Name (If a legal ent	ity)																	
Surname/Registered Name																		
Company/Trust Registration Number																		
Identity/Passport Number																		
Resident of South Africa	Yes			No														
Date of Birth																		
Gender	Male		F	-ema	ale													
Income Tax Number (if applicable)																		
Withholdings Tax Status (if applicable)	Exempt			Not E	xen	npt]								se co Forr	mple m.)	ete
VAT Registration Number (if applicable)																	,	

1

IFM



Residential/Trading Address																	
												Co	ode				
Tick if postal address is same as residential										l	l	J			l		
Postal Address																	
												Co	ide ode				
Cell Phone Number																	
Other Contact Number																	
Email Address											<u> </u>				I		
SECTION 3: INVESTOR BANK DETAILS																	
SECTION 5. INVESTOR BANK DETAILS																	
This hands a second mount by a Caudh African bank as									:				- 1			41.	_
This bank account must be a South African bank accordance of a minor.	ount in	the	nam	ne of	the	inve	estoi	or t	he i	nves	tor's	s leg	al g	uard	ian i	n the	e
	ount in	the	nam	ne of	the	inve	estoi	ort	he i	nves	tor's	s leg	al g	uard	ian i	n the	e
case of a minor.	ount in	the	nam	ne of	the	inve	estor	or t	he i	nves	tor's	s leg	al g	uard	ian i	n the	e
case of a minor.	ount in	the	nam	ne of	fthe	inve	estor	ort	the in	nves	tor's	s leg	al g	uard	ian i	n the	e
Case of a minor. Name of Account Holder		the	nam	ne of	the	inve	estor	ort	he i	nves	tor's	s leg	al g	uard	ian i	n the	
Name of Account Holder Name of Bank	ount in	1 the	nam	ne of	fthe	inve	estor	or t	the in	nves	tor's	s leg	al g	uard	ian i	n the	e
Case of a minor. Name of Account Holder Name of Bank Account Number	ount in	ı the	nam	ne of	fthe	inve	estor	rort	the i	nves	tor's	s leg	al g	uard	ian i	n the	
Name of Account Holder Name of Bank Account Number Branch Name		1 the	nam	ne of	fthe	inve	estor	ort	the in	nves	tor's	s leg	al g	uard	ian i	n the	
Case of a minor. Name of Account Holder Name of Bank Account Number Branch Name Branch Code		i the	nam	ne of	fthe	inve	estor	ort	the in	nves	tor's	s leg	al g	uard	ian i	n the	e
Case of a minor. Name of Account Holder Name of Bank Account Number Branch Name Branch Code		i the	nam	ne of	fthe	inve	estor	ort	the in	nves	itor's	s leg	al g	uard	ian i	n the	
Case of a minor. Name of Account Holder Name of Bank Account Number Branch Name Branch Code		n the	nam	ne of						nves	itor's	s leg	al g	uard	ian i	n the	
Case of a minor. Name of Account Holder Name of Bank Account Number Branch Name Branch Code		n the	nam	ne of			eston			nves	itor's	s leg	al g	uard	ian i	n the	
Case of a minor. Name of Account Holder Name of Bank Account Number Branch Name Branch Code Account Type		n the	nam	ne of						nves	itor's	s leg	al g	uard	ian i	n the	

2

IFM

SECTION 4 INVESTOR SIGNATURE

	Date (ddmmyyyy)
Signature of Investor or duly authorised person	
Print Initials and Surname	
	Date (ddmmyyyy)
Signature of third party applicant or authorised (detailed in Section 2 and 3 of this application for	
Print Initials and Surname	

SECTION 5 MANAGER CONTACT DETAILS

Financial Advisor and Investor Support Centre

Telephone 0861 11 60 75 Fax 011 561 6812

Email admin@itransactfm.co.za

Head Office

Physical Address 28 Peter Place Lyme Park Sandton South Africa 2060

Postal Address PO Box 4769 Randburg South Africa 2125

Website www.itransactfm.co.za